



Announcement
on demerger within the Group

Graphisoft SE makes the following extraordinary announcement based on Articles 55-56 of the Act 120 of 2001. on capital markets and Order 24/2008. (VIII.15.) of the Ministry of Finance on the rules of information duties regarding publicly traded securities.

In order to obtain more flexible financing for its real estate development activities, the Group decided on August 12, 2016 to realize the planned real estate developments, which are not covered under previous loan agreements and are planned in the southern development area, in the framework of separate project companies.

To this end two project companies, Graphisoft Park South I. Kft. and Graphisoft Park South II. Development Kft. demerged from Graphisoft Park Kft. in a transaction within the Group on September 30, 2016.

The transaction left the ownership structure of the companies unchanged as all companies remained in Graphisoft Park SE's sole ownership after the demerger as well.

Budapest, September 30, 2016

Graphisoft Park SE